

**BORROWERS FINANCIAL STATEMENT**

Form 1020

Employment Information			
Borrower		Co-borrower	
Employer		Employer	
Address		Address	
Phone Number		Phone Number:	
Years on Job		Years on Job	

Monthly Income			
Borrower		Co-borrower	
	Amount		Amount
Gross Wages		Gross Wages	
Unemployment Compensation		Unemployment Compensation	
Child Support/Alimony		Child Support/Alimony	
Disability/SSI		Disability/SSI	
Rental Income		Rental Income	
Other		Other	
Less: Federal and State Tax Withholdings		Less: Federal and State Tax Withholdings	
Less: Other Deductions (401K, etc.)		Less: Other Deductions (401K, etc.)	

Monthly Expenses					
HOUSING		Amount	TRANSPORTATION		Amount
Mortgage 1st			Auto Loan/Lease		
Other Mortgage			Fuel		
Other Mortgages			Auto Insurance		
Homeowners Insurance			Auto Registration		
Property Taxes			Other Transportation (tolls,bus,subway)		
HOA			<b>LOAN REPAYMENTS</b>		
<b>UTILITIES</b>			Credit Cards		
Electricity			Personal Loan		
Water and Sewer			<b>LEGAL</b>		
Gas			Child Support Expense		
Telephone/Cell Phone			Alimony Expense		
Cell Phone			<b>PERSONAL CARE</b>		
Internet Service			Child Care		
Waste Removal			Health Insurance		
Cable/Satellite			Medical/Dental/ Vision		
<b>TOTAL EXPENSES</b>			<b>OTHER EXPENSES</b> *Each line item must be listed in detail		
<b>FOOD</b>			Negative Net Rental Income		
Groceries			Other Debt		
Dining Out			<b>SUB TOTAL</b>		\$
<b>SUB TOTAL</b>		\$	<b>TOTAL EXPENSES</b>		\$

Assets			
SAVINGS OR INVESTMENTS			
401(K)or IRA			Savings/Emergency Funds
Stocks/Bonds/Mutual Funds			<b>TOTAL ASSETS</b>
			\$

I(We) certify that the financial information stated above is true and a accurate statement of my/our financial condition. I/We understand and acknowledge that any action taken by the lender of my/our mortgage loan on my/our behalf will be made in strict reliance of the financial information provided. My/Our signature(s) below grants the holder of my/our mortgage the authority to obtain a credit report to verify the information in this financial to be accurate.

Borrower

Co-Borrower

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date